# GRANTWRITING OVERVIEW

## TIPS & TOOLS



#### WHAT HAPPENS?

- Solicitation Released
- Proposal Written and Submitted
- Proposals Reviewed
- Grants Announced



## READERS COMMENTS SUCCESSFUL PROPSALS

- Outstanding proposal they know what they want to do and how to do it.
- Clear, focused very good.
- Easy to read and based on realism.
- Most innovative and worthwhile proposal.
- Compelling case for need.
- Very clear numbers in goals, objectives and results to be expected.
- Well documented all points covered and needs tied together with plan.



#### REVIEWERS COMMENTS UNSUCCESSFUL PROPOSALS

- Proposal was submitted late.
- Proposal did not meet Eligibility Requirements.
- Focus of the proposal wasn't clear.
- Inconsistent and unrelated data, and not presented in an understandable manner.
- About 80% of sections not addressed.
- Nothing shows they accomplish goals.
- Planned approach does not discuss who, what, when, where and how.
- No coordination with existing services.
- Budget area does not coincide with narrative or requested amount.



## SAMPLE PROPOSAL REVIEW PROCESS

#### Receipt by Due Date

- Minimum Criteria (e.g., required forms, formatting, eligibility).
- Reader Review (via a rubric or assessment tool).
- Background Check (e.g., tax issues, corporate

status, registered employer).

Optional Onsite Review.



## WHO ARE YOU? (PLANNING AHEAD)

- Mission reason for existence?
- Vision future direction, where you are going?
- Plan how you are going to get there, goals & objectives, what will it cost?
- Resources what do you need now & in the future? Types of funding and requirements?

## Put it in Writing!



#### PUTTING A PROPOSAL TOGETHER

- Read the request for proposals thoroughly.
- Identify and highlight directions and requirements.
- Develop a lists of questions.
- Develop a calendar or project management schedule that includes time for reviews, revisions, copying and delivery.



#### NARRATIVE

- Be logical, well written & interesting to read.
- Be well matched to the organization's vision, mission and qualifications.
- Have clear goals and objectives.
- Be feasible and make no unsupported assumptions.
- Demonstrate the organization's competence to carry out the project.
- Respond to all questions and make a compelling case.



#### BUDGET

- Ensure the proposed budget:
  - Adequately supports the project,
  - Include all applicable business expenses (allowed by grant), and
  - Matches the narrative.
- Ensure the planned cost are:
  - Reasonable, necessary, allowable, and
  - Realistic for the project.



#### FUNDING RESOURCES

Pursue multiple funding sources:

- Public Federal, State, County
- Private Foundations, Corporations, Endowments
- Develop a "Hit List" of web sites to watch (e.g., www.fdncenter.org).



#### **OTHER REQUIRMENTS**

- Ensure the organization that's submits the proposal meets eligibility requirements.
- Submit required number of signed originals and copies.
- Include all required certifications, proposal components, forms, letters of support... with the proposal.



#### SUMMARY

#### Plan ahead.

- Watch for funding opportunities.
- Do your homework Research.
- Make sure the grant is a match, and you are ready for the requirements.
- Follow the proposal guidelines.
- Make the proposal clear, concise, compelling, supportable and legible.



#### Questions? (559)492-9554

#### www.TheSharpestGrantWriter.com